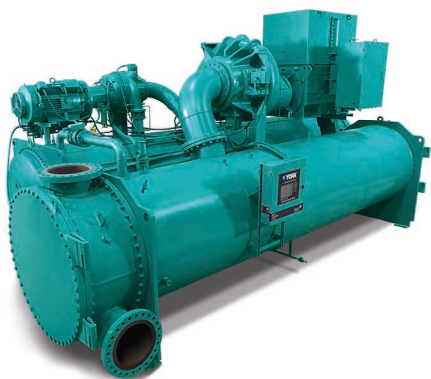
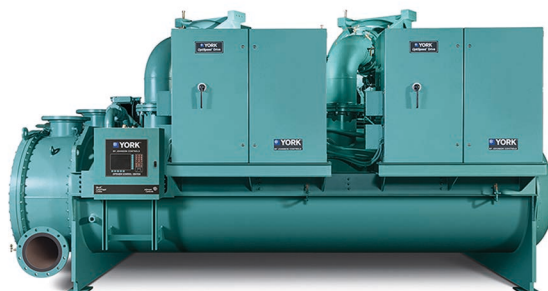




# YORK Oil Application, Oil Change Interval, and Oil Quality Limits Replacement Recommendations

Models YK, YST, YD, CYK, SCYK, YK-EP, YKCP, and YT



---

Operation Guide

Issue Date: 2024-04-16

Form Number: 50.40-O1 (424)

Supersedes: 50.40-M2 (1220)

---





# Contents

|   |   |
|---|---|
| YORK® compressor oils.....                          | 5 |
| Choosing the correct oil for your applications..... | 6 |
| R-134a oil application guidelines.....              | 7 |
| Oil storage.....                                    | 7 |
| Oil changing.....                                   | 7 |
| Oil quality and testing.....                        | 7 |
| Kinematic viscosity (ASTM D445).....                | 8 |
| Total acid number (ASTM D974).....                  | 8 |
| Particle count.....                                 | 8 |
| Metal analysis (ASTM D874).....                     | 8 |
| Moisture by the Karl Fischer method.....            | 8 |
| YORK oil analysis parameters.....                   | 9 |



## YORK® compressor oils

Through many years of testing and field experience, YORK® has developed and blended oils to meet the specific requirements of our products. Genuine YORK oil is proven satisfactory by years of operation in thousands of plants. YORK cannot test and qualify all brands of oil available for a refrigerant system application. For this reason, we recommend that genuine YORK oil is used throughout the life of our equipment.

It is our policy that genuine YORK oil is used during the warranty period. Using other brands of oil or additives during the warranty period can lead to the loss of warranty coverage.

Due to complex material compatibility and system performance issues, the specific oil used in a refrigeration system is critical. It is relatively simple to define the basic physical characteristics of oil for a particular application. Ensuring compatibility with system materials, and reliable performance within a complex system, requires extensive laboratory and field testing. Given YORK cannot certify the compatibility of alternate lubricants and additives, we strongly recommend that you avoid using them.

### CAUTION

Never mix different oil types, brands, or additives.

When changing the lubricant, the entire volume of lubricant must be changed. Take adequate measures to ensure that all residual lubricant is removed from the system before you substitute or change the genuine YORK oil grade.

# Choosing the correct oil for your applications

Use the following recommended guidelines for oil selection on R-12, R-22, R-123, R-134a, R-513A, R-515B and R-1234ze for YK, CYK (all) YKEP, YKCP, YST, YT and YD chiller applications. The guidelines in [Table 1](#) are based on the chiller application and evaporator saturation temperatures. These operating conditions can lead to system operating pressures and temperatures that govern the oil selection.

When charging the system with new oil, fill the oil sump with the quantities in [Table 2](#). After filling, supply power to the chiller for at least 12 hours to allow the oil heaters to raise the oil temperature to the limit specified for correct operation.

**Table 1: YORK oil application and part numbers**

| Refrigerant  | Operating mode  | YORK oil | 55 gallon PN  | 5 gallon PN    | 2.5 gallon PN |
|--------------|---|----------|---------------|----------------|---------------|
| 134a or 513A | Evap saturation $\leq 57.2^{\circ}\text{F}$ ( $14^{\circ}\text{C}$ )  | K        | 011-00534-000 | 011-00533-000  | 011-01046-000 |
|              | Evap saturation $\leq 57.2^{\circ}\text{F}$ ( $14^{\circ}\text{C}$ )  | SK       | 011-01256-000 | 011-01257-000  | 011-01258-000 |
|              | Evap saturation $\leq 57.2^{\circ}\text{F}$ ( $14^{\circ}\text{C}$ ) $\leq 82.4^{\circ}\text{F}$ ( $28^{\circ}\text{C}$ ) | H        | 011-00550-000 | 011-00549-000  | 011-00993-000 |
|              | Aux compressor or condenser venting $> 82.4^{\circ}\text{F}$ ( $28^{\circ}\text{C}$ )                                     | H        | 011-00550-000 | 011-00549-000  | 011-00993-000 |
| 1234ze       | Evap saturation $\leq 57.2^{\circ}\text{F}$ ( $14^{\circ}\text{C}$ )  | J        | 011-00550-000 | 011-00549-000  | 011-00993-000 |
|              | Evap saturation $\leq 57.2^{\circ}\text{F}$ ( $14^{\circ}\text{C}$ ) $\leq 82.4^{\circ}\text{F}$ ( $28^{\circ}\text{C}$ ) | H        | 011-00559-000 | 011-00558-000  | 011-00994-000 |
|              | Aux compressor or condenser venting $> 82.4^{\circ}\text{F}$ ( $28^{\circ}\text{C}$ )                                     | H        | 011-00559-000 | 011-00558-000  | 011-00994-000 |
| 515B         | Evap saturation $\leq 57.2^{\circ}\text{F}$ ( $14^{\circ}\text{C}$ )  | J        | 011-00550-000 | 011-00549-000  | 011-00993-000 |
|              | Evap saturation $\leq 57.2^{\circ}\text{F}$ ( $14^{\circ}\text{C}$ ) $\leq 82.4^{\circ}\text{F}$ ( $28^{\circ}\text{C}$ ) | H        | 011-00559-000 | 011-00558-000  | 011-00994-000 |
|              | Aux compressor or condenser venting $> 82.4^{\circ}\text{F}$ ( $28^{\circ}\text{C}$ )                                     | H        | 011-00559-000 | 011-00558-000  | 011-00994-000 |
| CYK all      | All   | H        | 011-00559-000 | 011-00558-000  | 011-00994-000 |
| 123          | All   | C        | 011-00313-000 | 011-00312-000  | N/A           |
| 12 or 500    | Evap saturation $\leq 0^{\circ}\text{F}$ ( $-17.8^{\circ}\text{C}$ )  | B        | 011-00311-000 | 011-00309-000  | N/A           |
| 22 or 717    | Evap saturation $\leq -20^{\circ}\text{F}$ ( $-28.9^{\circ}\text{C}$ )  | C        | 011-00313-000 | 011-00312-000  | N/A           |
| 22 or 717    | Evap saturation $\leq -20^{\circ}\text{F}$ ( $-28.9^{\circ}\text{C}$ )  | F        | 011-00426-000 | 011-00434-000V | N/A           |

**Table 2: YORK oil quantities**

| Chiller model    | Compressor models     | Quantity needed to fill the oil sump in an empty oil system (gal) |
|------------------|-----------------------|---|
| YK               | Q3 to Q8              | 11.0  |
| YK or YST        | J1 to J4 and P6 to P9 | 20.0  |
| YK or YST        | H, P8, K1 to K4       | 17.5  |
| YK or YST        | K7                    | 24.0  |
| CYK, H oil only  | All                   | 60.0, including 20.0 gal buffer                                   |
| SCYK, H oil only | All                   | 32.5  |
| YD               | All                   | 45.0  |
| YKEP or YKCP     | All                   | 45.0  |
| YT               | B and C               | 10.0  |
| YT               | E and F               | 15.0  |

## R-134a oil application guidelines

To ensure the maximum reliability of YORK single-stage centrifugal compressors, the chiller must use the appropriate YORK oil. YK, CYK, YKEP, YKCP, YST, and YD chillers operating with R-134a refrigerant are typically supplied with YORK K, a polyolester (POE) oil.

Under normal conditions this oil performs extremely well in the YK series of compressors. However, unusual or extreme chiller applications can cause the lubrication quality of the oil properties to become suboptimal. If the compressor and oil reserves are subject to unusually high temperatures or high system pressures, YORK K oil may not be suitable for the application. Elevated system operating pressures can reduce the viscosity of the oil. In these applications, charge the chiller with a higher viscosity oil to reduce the effects of the extreme conditions.

## Oil storage

The following table outlines the recommended shelf life for closed container YORK mineral and POE oils.

**Table 3: Shelf life for closed container YORK mineral and POE oils**

| Material | Storage time | Notes  |
|----------|--------------|--|
| Plastic  | Two years    | Oil stored in plastic containers with a life greater than two years must be sampled to ensure condition and shelf life.            |
| Metal    | Indefinite * | Do not use opened containers that are exposed to the atmosphere. Discard them in accordance with environmentally approved methods. |

 **Note:** \* If analysis provides satisfactory results.

## Oil changing

Change the oil if oil testing results indicate that any of the parameters are outside of the outlined oil testing limits.

## Oil quality and testing

The oil quality in traditional oil-lubricated chillers is critical. Perform a complete oil analysis on an annual basis. You can purchase an oil analysis kit PN 064-54053-000 through the Johnson Controls parts system.

### CAUTION

Aftermarket lubricants may contain additives or other chemical components that can be harmful to reliable chiller operation. Use the genuine YORK oil specified for the chiller and application when making replacements.

For a comprehensive oil analysis, complete the following tests:

- Kinematic viscosity at 40°C and 100°C (ASTM D445)
- Acid number (ASTM D974)
- Particle count
- Metals analysis by mass spectrometer or by sulfated ash procedure (ASTM D874)
- Moisture by the Karl Fischer method

## Kinematic viscosity (ASTM D445)

Kinematic viscosity is the property measured when a fixed amount of an oil flows through a capillary tube under the force of gravity. The viscosity test is an indicator of the oil's resistance to flow. It is used to indicate breakdown of the oil or contamination from another fluid. An increase or decrease in viscosity can lead to overheating or increased friction, ultimately resulting in catastrophic failure.

## Total acid number (ASTM D974)

The total acid number (TAN) is the amount of potassium hydroxide in milligrams (mg) that is required to neutralize the acid in one gram of oil. The TAN signifies the basic condition of the fluid by giving a value that signifies the amount of acidic breakdown that the fluid has undergone. TAN is a useful indicator for risk of internal corrosion and copper plating.

## Particle count

Particle count analysis shows how many metallic and non-metallic particles are present and at what sizes. The particle count analysis includes the following tests:

- Identifying solid material
- Identifying abnormal wear conditions
- Monitoring the effectiveness of filtration
- Measuring overall system cleanliness.

## Metal analysis (ASTM D874)

Metals analysis, by mass spectrometer or by sulfated ash procedure, tests for wear and additive metals. It instrument detects dissolved metals and particles smaller than 5 microns, assuming they are suspended in the lubricant.

## Moisture by the Karl Fischer method

Using the Karl Fischer you can identify if moisture or freestanding water is in the oil. Excess moisture leads to increased TAN levels and formation of acids. Moisture content is reported in parts per million (ppm).



## YORK oil analysis parameters

The oil properties in the following tables are assumed to be completely degassed with no residual traces of dissolved refrigerant.

**Table 4: YORK J oil analysis parameters**

| Property          | Units       | Test method           | New oil        | Marginal        | Unacceptable    |
|-------------------|-------------|-----------------------|----------------|-----------------|-----------------|
| Viscosity at 40°C | cSt         | ASTM D-445            | 46–51          | 32–40 and 54–55 | <32 and >55     |
| Antioxidant level | % remaining | Liquid chromatography | n/a            | n/a             | n/a             |
| Acid number       | mg KOH/g    | ASTM D-974            | 0.1            | 0.3             | >0.5            |
| Phosphorus        | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Zinc              | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Calcium           | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Barium            | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Iron              | ppm         | Plasma emission       | 0              | 10              | >10             |
| Copper            | ppm         | Plasma emission       | 0              | 10              | >10             |
| Lead              | ppm         | Plasma emission       | 0              | 10              | >10             |
| Tin               | ppm         | Plasma emission       | 0              | 10              | >10             |
| Aluminum          | ppm         | Plasma emission       | 0              | 10              | >10             |
| Silicon           | ppm         | Plasma emission       | 0              | 15              | >15             |
| Molybdenum        | ppm         | Plasma emission       | 0              | 20              | >20             |
| Water content     | ppm         | Karl Fischer          | <100           | 100–300         | >300            |
| Particle count    | micron      | HIAC ROYCO            | ISO code 17/14 | ISO code XX/19  | ISO code XX/>19 |

**Note:** Items marked XX refer to any number.

**Table 5: YORK K oil analysis parameters**

| Property          | Units       | Test method           | New oil        | Marginal        | Unacceptable    |
|-------------------|-------------|-----------------------|----------------|-----------------|-----------------|
| Viscosity at 40°C | cSt         | ASTM D-445            | 30–35          | 25–29 and 36–40 | <25 and >40     |
| Antioxidant level | % remaining | Liquid chromatography | n/a            | n/a             | n/a             |
| Acid number       | mg KOH/g    | ASTM D-974            | 0.1            | 0.3             | >0.5            |
| Phosphorus        | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Zinc              | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Calcium           | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Barium            | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Iron              | ppm         | Plasma emission       | 0              | 10              | >10             |
| Copper            | ppm         | Plasma emission       | 0              | 10              | >10             |
| Lead              | ppm         | Plasma emission       | 0              | 10              | >10             |
| Tin               | ppm         | Plasma emission       | 0              | 10              | >10             |
| Aluminum          | ppm         | Plasma emission       | 0              | 10              | >10             |
| Silicon           | ppm         | Plasma emission       | 0              | 15              | >15             |
| Molybdenum        | ppm         | Plasma emission       | 0              | 20              | >20             |
| Water content     | ppm         | Karl Fischer          | <100           | 100–300         | >300            |
| Particle count    | micron      | HIAC ROYCO            | ISO code 17/14 | ISO code XX/19  | ISO code XX/>19 |

**Note:** Items marked XX refer to any number.

**Table 6: YORK H oil analysis parameters**

| Property          | Units       | Test method           | New oil        | Marginal        | Unacceptable    |
|-------------------|-------------|-----------------------|----------------|-----------------|-----------------|
| Viscosity at 40°C | cSt         | ASTM D-445            | 61–68          | 50–60 and 69–75 | <50 and >75     |
| Antioxidant level | % remaining | Liquid chromatography | n/a            | n/a             | n/a             |
| Acid number       | mg KOH/g    | ASTM D-974            | 0.1            | 0.3             | >0.5            |
| Phosphorus        | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Zinc              | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Calcium           | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Barium            | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Iron              | ppm         | Plasma emission       | 0              | 50              | >50             |
| Copper            | ppm         | Plasma emission       | 0              | 25              | >25             |
| Lead              | ppm         | Plasma emission       | 0              | 10              | >10             |
| Tin               | ppm         | Plasma emission       | 0              | 10              | >10             |
| Aluminum          | ppm         | Plasma emission       | 0              | 10              | >10             |
| Silicon           | ppm         | Plasma emission       | 0              | 15              | >15             |
| Molybdenum        | ppm         | Plasma emission       | 0              | 20              | >20             |
| Water content     | ppm         | Karl Fischer          | <100           | 100–300         | >300            |
| Particle count    | micron      | HIAC ROYCO            | ISO code 17/14 | ISO code XX/19  | ISO code XX/>19 |
| Chromium          | ppm         | Plasma emission       | 0              | 25              | >25             |
| Nickel            | ppm         | Plasma emission       | 0              | 25              | >25             |

**Note:** Items marked XX refer to any number.


**Table 7: YORK F oil analysis parameters**

| Property          | Units       | Test method           | New oil        | Marginal        | Unacceptable    |
|-------------------|-------------|-----------------------|----------------|-----------------|-----------------|
| Viscosity at 40°C | cSt         | ASTM D-445            | 28–32          | 25–28 and 32–35 | <25 and >35     |
| Antioxidant level | % remaining | Liquid chromatography | n/a            | n/a             | n/a             |
| Acid number       | mg KOH/g    | ASTM D-974            | 0.1            | 0.5             | >0.5            |
| Phosphorus        | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Zinc              | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Calcium           | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Barium            | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Iron              | ppm         | Plasma emission       | 0              | 5–10            | >10             |
| Copper            | ppm         | Plasma emission       | 0              | 5–10            | >10             |
| Lead              | ppm         | Plasma emission       | 0              | 5–10            | >10             |
| Tin               | ppm         | Plasma emission       | 0              | 5–10            | >10             |
| Aluminum          | ppm         | Plasma emission       | 0              | 5–10            | >10             |
| Silicon           | ppm         | Plasma emission       | 0              | 5–15            | >15             |
| Molybdenum        | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Water content     | ppm         | Karl Fischer          | <50            | 200–300         | >300            |
| Particle count    | micron      | HIAC ROYCO            | ISO code 15/13 | ISO code XX/>19 | ISO code XX/>19 |

**Note:** Items marked XX refer to any number.

**Table 8: YORK C oil analysis parameters**

| Property          | Units       | Test method           | New oil        | Marginal        | Unacceptable    |
|-------------------|-------------|-----------------------|----------------|-----------------|-----------------|
| Viscosity at 40°C | cSt         | ASTM D-445            | 56–63          | 46–56 and 63–68 | <46 and >68     |
| Antioxidant level | % remaining | Liquid chromatography | n/a            | n/a             | n/a             |
| Acid number       | mg KOH/g    | ASTM D-974            | 0.1            | 0.5             | >0.5            |
| Phosphorus        | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Zinc              | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Calcium           | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Barium            | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Iron              | ppm         | Plasma emission       | 0              | 5–10            | >10             |
| Copper            | ppm         | Plasma emission       | 0              | 5–10            | >10             |
| Lead              | ppm         | Plasma emission       | 0              | 5–10            | >10             |
| Tin               | ppm         | Plasma emission       | 0              | 5–10            | >10             |
| Aluminum          | ppm         | Plasma emission       | 0              | 5–10            | >10             |
| Silicon           | ppm         | Plasma emission       | 0              | 5–15            | >15             |
| Molybdenum        | ppm         | Plasma emission       | 0              | 0–20            | >20             |
| Water content     | ppm         | Karl Fischer          | <100           | 200–300         | >300            |
| Particle count    | micron      | HIAC ROYCO            | ISO code 15/13 | ISO code XX/19  | ISO code XX/>19 |

 **Note:** Items marked XX refer to any number.

